



Gifts that pay income

> A Charitable Remainder Annuity Trust is a Planned Giving vehicle that entails a donor placing a major gift of cash or property into a trust. The trust then pays a fixed amount of income each year to the donor or the donor's specified beneficiary.

> A Charitable Remainder Unitrust provides an annual income that can vary in amount based on the annual value of the trust. It offers the potential for an increase in payment amounts over time.

> There can be potential tax advantages to both of these vehicles.

“

Maximizing the benefit of withdrawal of my retirement funds was a worthy goal, as the resulting gift to Missouri Slope could not have gone to a better place that offers quality compassionate care to our people.


– John Olson

”



Your gift is appreciated at any amount you choose. You can make your donation online at missourislope.com/give, or make check out to MSLCC Foundation and mail to address listed below.

Get In Touch.

 (701)223-9407

 4916 N Washington St. Bismarck, ND

 www.missourislope.com

 foundation@mslcc.com

WAYS TO GIVE



MISSOURI SLOPE

LUTHERAN CARE CENTER FOUNDATION

A gift to Missouri Slope Foundation not only provides a feeling of personal satisfaction, but it may also provide tax savings to the extent current law permits.

NOW GIFTS

Gifts of Cash

Nothing is as simple as a gift of cash. This outright donation may be given as a restricted (to a specific fund) or unrestricted (to support the general mission).

Gifts of Stock

Donating stock allows donors to avoid both capital gains and state income taxes that they would otherwise need to pay if they instead sold the stock to donate cash. Additionally, donors can claim a charitable deduction for the current fair market value of their stock at the time of donation. Together, these benefits can represent significant tax savings for donors.

Charitable IRA rollover

A giving opportunity for those over 70 ½. Federal legislation allows you to make tax-free distributions from your IRA directly to Missouri Slope. This distribution is not included in your adjusted gross income, so there is no payment of additional tax on a qualified distribution.

Life Insurance

Make a gift of an existing policy or buy a policy making Missouri Slope Foundation the owner and/or beneficiary and you will receive a tax advantage.

Real Estate

A gift of real estate may also provide a tax advantage. A residence, vacation home, farm, or acreage may have appreciated through the years so its sale would mean a sizeable capital gains tax. By making a gift (transfer ownership) of this property instead, you would avoid the capital gains tax, and, at the same time, receive a charitable deduction for the full fair market value of the property.



GIFTS LATER

Bequests

The bequest is a gift through your will or living trust that enables you to retain the asset for your use during your life and provide significant support when you no longer require the asset.

Retirement Plan Assets

In some cases, retirement assets can be the heaviest assets taxed in an estate. Naming Missouri Slope Foundation as a beneficiary can avoid that taxation, enabling the asset to pass tax-free to Missouri Slope. Additionally, if you qualify for annual required minimum distributions (RMDs), you can gift your RMD amount to Missouri Slope Foundation to avoid costly taxes. The maximum qualified charitable contribution is \$100,000 per person.

Bank or Investment Account

Financial accounts can be a simple and inexpensive way to leave a legacy gift for Missouri Slope. For bank accounts like a CD, simply add POD (payable on death) beneficiary naming Missouri Slope Foundation. For security investments like stock, simply add TOD (transfer on death) beneficiary naming Missouri Slope Foundation.

As each has received a gift, use it to serve one another, as good stewards of God's varied grace.
1 Peter 4:10